Applicant __________________________ Property Owner_____________________
Subdivision Name ___________________ Site Address________________________
Subdivision # ________________________ APN ____________________________
County File #________________________ Date Submitted ____________________

Contra Costa County
Department of Conservation and Development
Inclusionary Housing Plan

There are five different ways of complying with the Inclusionary Ordinance: on site, off site, land conveyance, in lieu fees, and other. The Inclusionary Housing Plan is required to identify which option the applicant is proposing to fulfill the inclusionary housing requirement. Complete the checklist for the appropriate option.

For more information on the Inclusionary Housing Ordinance (including links to the ordinance, the guideline and the in-lieu fee calculator), please go to the Developing Affordable Housing webpage found here: http://www.co.contra-cost.ca.us/4881/Developing-Affordable-Housing

Section A - On Site

The inclusionary housing plan must include the following:

☐ A project description including the number of market rate units and inclusionary units proposed, and the basis of the calculation;
☐ A site plan indicating the location of the inclusionary units in relationship to the market rate units. (Unit mix, location, and size, and # of bedrooms);
☐ The targeted income levels;
☐ A phasing plan, if needed, indicating the timely development of the inclusionary units as the residential development is completed;
☐ If desired, a density bonus of 15 percent, which would equal the inclusionary unit percentage.
Comments:________________________________________________________
___________________________________________________________________________________
____________________________________________________

Section B - Off-Site

The inclusionary housing plan must include the following:

☐ A project description including the number of on site market rate units and off site inclusionary units proposed, and the basis of the calculation;
☐ The targeted income levels;
☐ A vicinity map indicating where the proposed off-site development is in relationship to the proposed on-site development;
☐ Parcel numbers, acreage, zoning, general plan designation, phase one environmental report for the proposed off site development;
☐ A phasing plan, if needed, indicating the timely development of the inclusionary units as the residential development is completed;
☐ Indicate whether the off site development is new construction or acquisition/rehabilitation.
☐ If desired, a density bonus of 15 percent, which would equal the inclusionary unit percentage.
Comments:_________________________________________________________________________
____________________________________________________________________________________
____________________________________________________________________________________
Section C - Land Conveyance

The inclusionary housing plan must include the following:

☐ A project description including the number of on site market rate units and off site inclusionary units proposed, and the basis of the calculation;

☐ The targeted income levels;

☐ Parcel numbers, acreage, zoning, general plan designation, phase one environmental report for the proposed off site development.

☐ Proposed recipient of land conveyance.

☐ A vicinity map indicating where the proposed off-site development is in relationship to the proposed on-site development.

Comments:_________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________

Section D – In-Lieu Fee

☐ Payment of an in-lieu fee is proposed to satisfy this requirement. The fees shall be pursuant to the fee schedule adopted by the Board of Supervisors.

*Note: Only applicable for projects with 5 to 125 units of rental or for-sale housing.*

Comments:_________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________

Section E - Other

☐ If an alternative compliance method is proposed, information sufficient to allow the County to determine that the alternative would provide equivalent or greater benefit than would result from providing those inclusionary units on site.

Comments:_________________________________________________________________________
_________________________________________________________________________________
_________________________________________________________________________________

Applicant & Property Owner Verification:

I/We acknowledge that I/we have completely read this form and understand all of the information stated herein. I/We verify that all of the information stated and submitted is complete and accurate to the best of my/our knowledge and should it be found that any of the information is incorrect, incomplete, or inconsistent with the requirements of the ordinance that it may result in increased processing time and/or costs.

Applicant Signature: ___________________________ Name: ___________________________ Date: __________

Owner Signature: ___________________________ Name: ___________________________ Date: __________